

Section D - Item 3. Estimated Draws and Monthly Funding Needed

T. E. Maxson WWTP	Project Costs
-------------------	---------------

	2.99%	0.75%
	WIFIA Interest	SRF Interest

Clean Water 94,783,465 Debt

		100.00%	100.00%							
Group 1	Total	Wastewater		Cum DW	Monthly Draws	Cum SRF Loans	WIFIA Loan		WIFIA Interest @ 2.99%	SRF Loan Capitalized Interest
Jun-18	\$346,891	\$346,891	\$346,891	\$346,891	\$346,891	\$346,900				\$217
Jul-18	\$867,226	\$867,226	\$867,226	\$1,214,117	\$867,226	\$1,214,100				\$759
Aug-18	\$1,300,840	\$1,300,840	\$1,300,840	\$2,514,957	\$1,300,840	\$2,514,940				\$1,572
Sep-18	\$1,734,453	\$1,734,453	\$1,734,453	\$4,249,410	\$1,734,453	\$4,249,393				\$2,656
Oct-18	\$2,168,066	\$2,168,066	\$2,168,066	\$6,417,476	\$2,168,066	\$6,417,459				\$4,011
Nov-18	\$2,601,679	\$2,601,679	\$2,601,679	\$9,019,155	\$2,601,679	\$9,019,138				\$5,637
Dec-18	\$3,035,293	\$3,035,293	\$3,035,293	\$12,054,448	\$3,035,293	\$12,054,431				\$7,534
Jan-19	\$3,468,906	\$3,468,906	\$3,468,906	\$15,523,354	\$3,468,906	\$15,523,336			\$0	\$9,702
Feb-19	\$3,902,519	\$3,902,519	\$3,902,519	\$19,425,873	\$3,902,519	\$19,425,855			\$0	\$12,141
Mar-19	\$4,336,132	\$4,336,132	\$4,336,132	\$23,762,005	\$4,336,132	\$23,761,987			\$0	\$14,851
Apr-19	\$3,468,906	\$3,468,906	\$3,468,906	\$27,230,911	\$3,468,906	\$27,230,893			\$0	\$17,019
May-19	\$3,035,293	\$3,035,293	\$3,035,293	\$30,266,203	\$3,035,293	\$30,266,186			\$0	\$18,916
Jun-19	\$2,601,679	\$2,601,679	\$2,601,679	\$32,867,883	\$2,601,679	\$32,867,865			\$0	\$20,542
Jul-19	\$2,168,066	\$2,168,066	\$2,168,066	\$35,035,949	\$2,168,066	\$35,035,931			\$0	\$21,897
Aug-19	\$1,734,453	\$1,734,453	\$1,734,453	\$36,770,401	\$1,734,453	\$36,770,384			\$0	\$22,981
Sep-19	\$1,734,453	\$1,734,453	\$1,734,453	\$38,504,854	\$1,734,453	\$38,504,837			\$0	\$24,066
Oct-19	\$1,300,840	\$1,300,840	\$1,300,840	\$39,805,694	\$1,300,840	\$39,805,677			\$0	\$24,879
Nov-19	\$1,170,756	\$1,170,756	\$1,170,756	\$40,976,450	\$1,170,756	\$40,976,432			\$0	\$25,610
Dec-19	\$867,226	\$867,226	\$867,226	\$41,843,676	\$867,226	\$41,843,659			\$0	\$26,152
Jan-20	\$650,420	\$650,420	\$650,420	\$42,494,096	\$650,420	\$42,494,079			\$0	\$26,559
Feb-20	\$433,613	\$433,613	\$433,613	\$42,927,709	\$433,613	\$42,927,692			\$0	\$26,830
Mar-20	\$433,613	\$433,613	\$433,613	\$43,361,322	\$433,613	\$43,361,305			\$0	\$27,101
Apr-20	\$0	\$0	\$0		\$0				\$0	\$0
May-20	\$0	\$0	\$0		\$0				\$0	\$0
Jun-20	\$0	\$0	\$0		\$0				\$0	\$0
Jul-20	\$0	\$0	\$0		\$0				\$0	\$0
Aug-20	\$0	\$0	\$0		\$0				\$0	\$0
Sep-20	\$0	\$0	\$0		\$0				\$0	\$0
Oct-20	\$0	\$0	\$0		\$0				\$0	\$0
Nov-20	\$0	\$0	\$0		\$0				\$0	\$0
Dec-20	\$0	\$0	\$0		\$0				\$0	\$0
	\$43,361,322	\$43,361,322	\$43,361,322		\$43,361,322				\$0	\$341,633
							\$0			

Group 2	Total	Wastewater		Cum DW	Monthly Draws	Cum SRF Loans	WIFIA Loan		WIFIA Interest @ 2.99%	SRF Loan Capitalized Interest
Jul-18	\$146,893	\$146,893		\$146,893	\$146,893	\$146,900	\$0		\$0	\$99.16
Aug-18	\$251,970	\$251,970		\$398,864	\$251,970	\$398,900	\$0		\$0	\$269.26
Sep-18	\$412,803	\$412,803		\$811,666	\$412,803	\$811,700	\$0		\$0	\$547.90

Section D - Item 3. Estimated Draws and Monthly Funding Needed

T. E. Maxson WWTP	Project Costs
-------------------	---------------

	2.99%	0.75%
	WIFIA Interest	SRF Interest

Clean Water

94,783,465 Debt

Oct-18	\$537,179	\$537,179	\$1,348,846	\$537,179	\$1,348,800	\$0	\$0	\$910.44
Nov-18	\$690,506	\$690,506	\$2,039,352	\$690,506	\$2,039,400	\$0	\$0	\$1,376.60
Dec-18	\$1,405,673	\$1,405,673	\$3,445,025	\$1,405,673	\$3,445,000	\$0	\$0	\$2,325.38
Jan-19	\$1,289,874	\$1,289,874	\$4,734,898	\$1,289,874	\$4,734,900	\$0	\$0	\$3,196.06
Feb-19	\$1,495,739	\$1,495,739	\$6,230,637	\$1,495,739	\$6,230,600	\$0	\$0	\$4,205.66
Mar-19	\$1,368,145	\$1,368,145	\$7,598,783	\$1,368,145	\$7,598,800	\$0	\$0	\$5,129.19
Apr-19	\$1,021,820	\$1,021,820	\$8,620,603	\$1,021,820	\$8,620,600	\$0	\$0	\$5,818.91
May-19	\$738,756	\$738,756	\$9,359,359	\$738,756	\$9,359,400	\$0	\$0	\$6,317.60
Jun-19	\$523,241	\$523,241	\$9,882,599	\$523,241	\$9,882,600	\$0	\$0	\$6,670.76
Jul-19	\$480,352	\$480,352	\$10,362,951	\$480,352	\$10,363,000	\$0	\$0	\$6,995.03
Aug-19	\$197,287	\$197,287	\$10,560,239	\$197,287	\$10,560,200	\$0	\$0	\$7,128.14
Sep-19	\$161,904	\$161,904	\$10,722,143	\$161,904	\$10,722,100	\$0	\$0	\$7,237.42
Oct-19	\$0	\$0		\$0		\$0	\$0	\$0.00
Nov-19	\$0	\$0		\$0		\$0	\$0	\$0.00
Dec-19	\$0	\$0		\$0		\$0	\$0	\$0.00
Jan-20	\$0	\$0		\$0		\$0	\$0	\$0.00
Feb-20	\$0	\$0		\$0		\$0	\$0	\$0.00
Mar-20	\$0	\$0		\$0		\$0	\$0	\$0.00

\$10,722,143 \$10,722,143

\$10,722,143

\$0 \$58,227

Group 3	Total	Wastewater		Cum DW	Monthly Draws	Cum SRF Loans	WIFIA Loan	CUM WIFIA Loan	WIFIA Interest @ 2.99%	SRF Loan Capitalized Interest
Jan-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Feb-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Mar-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Apr-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
May-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Jun-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Jul-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Aug-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Sep-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Oct-19	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0.00
Nov-19	\$412,990	\$412,990		\$412,990	\$412,990	\$324,990	\$88,000	\$88,000	\$219	\$243.74
Dec-19	\$1,034,000	\$1,034,000		\$1,446,990	\$1,034,000	\$1,138,990	\$220,000	\$308,000	\$767	\$854.24
Jan-20	\$1,551,000	\$1,551,000		\$2,997,990	\$1,551,000	\$2,359,990	\$330,000	\$638,000	\$1,590	\$1,769.99
Feb-20	\$2,068,000	\$2,068,000		\$5,065,990	\$2,068,000	\$3,987,990	\$440,000	\$1,078,000	\$2,686	\$2,990.99
Mar-20	\$2,585,000	\$2,585,000		\$7,650,990	\$2,585,000	\$6,022,990	\$550,000	\$1,628,000	\$4,056	\$4,517.24
Apr-20	\$3,102,000	\$3,102,000		\$10,752,990	\$3,102,000	\$8,464,990	\$660,000	\$2,288,000	\$5,701	\$6,348.74
May-20	\$3,619,000	\$3,619,000		\$14,371,990	\$3,619,000	\$11,313,990	\$770,000	\$3,058,000	\$7,620	\$8,485.49
Jun-20	\$4,136,000	\$4,136,000		\$18,507,990	\$4,136,000	\$14,569,990	\$880,000	\$3,938,000	\$9,812	\$10,927.49
Jul-20	\$4,653,000	\$4,653,000		\$23,160,990	\$4,653,000	\$18,232,990	\$990,000	\$4,928,000	\$12,279	\$13,674.74

	2.99%	0.75%
	WIFIA Interest	SRF Interest

	2.99%	0.75%
	WIFIA Interest	SRF Interest

	2.99%	0.75%
	WIFIA Interest	SRF Interest